CORPORATE MERCHANT BANKERS LIMITED

Date: 17/04/2024

To, To, **BSE Limited Head-Listing & Compliance Metropolitan Stock Exchange of India Limited** P. J. Towers, (MSEI), Dalal Street. 4th Floor, Vibgyor Towers, Plot No. C 62, Mumbai-400001. G Block, Opp. Trident Hotel, **Scrip Code: 540199** Bandra Kurla Complex, Bandra (E), Mumbai- 400098 Symbol: CMBL

Subject: Confirmation pertaining to Non-Applicability of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Dear Sir / Madam,

In reference to the SEBI circular dated November 26, 2018 with regard to fund raising by issuance of debt securities by large entities, we hereby confirm that we are not identified as a Large Corporate as on March 31, 2024, as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26,2018.

Please take the same on your records.

Thanking You

For CORPORATE MERCHANT BANKERS LIMITED

Niravkumar C Parikh **Managing Director** DIN: 01848945

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